



3i Infotech®
LIMITLESS EXCELLENCE

Date: March 27, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001
Scrip Code: 532628

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Symbol: 3IINFOLD

Subject: Submission of the Scheme of Amalgamation of 3i Infotech Consultancy Services Limited (“3i CSL”) and 3i Infotech Digital BPS Limited (formerly known as 3i Infotech BPO Limited) (“3i DBL”) and Versares Digital Technology Services Private Limited (formerly known as Versares BPS Private Limited) (“VDTSP”) and NuRe EdgeTech Private Limited (“NETPL”) with 3i Infotech Limited (“3i”) under Regulation 37(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This has reference to our letter dated March 20, 2025 wherein, we have informed that the Board of Directors (the "Board") of 3i Infotech Limited (the "**Company**" / the "Transferee Company") have approved the Scheme of Amalgamation of 3i Infotech Consultancy Services Limited ("Transferor Company 1"), 3i Infotech Digital BPS Limited (formerly known as 3i Infotech BPO Limited) ("Transferor Company 2"), Versares Digital Technology Services Private Limited (formerly known as Versares BPS Private Limited) ("Transferor Company 3") and NuRe EdgeTech Private Limited ("Transferor Company 4"), wholly owned subsidiaries / Step down subsidiaries of 3i Infotech Limited, with the Company (the "**Scheme**"), pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**the Act**") and the Rules framed thereunder, subject to requisite statutory and regulatory approvals, as may be required.

In terms of Regulation 37(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the provisions of Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, are not applicable to the draft schemes which solely provide for merger of a wholly owned subsidiary with its holding company. Hence, 'No Objection Letter' on the Scheme is not required to be obtained from the Stock Exchanges on which equity shares of the Company are listed.



3i Infotech Limited

CIN : L67120MH1993PLC074411

T : +91 22 7123 8000

F : +91 22 7123 8310

W : www.3i-infotech.com

A : Tower # 5, 3rd to 6th Floors, International Infotech Park, Vashi, Navi Mumbai-400 703, India



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However, in accordance with the provisions of Regulation 37(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the provisions of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, such draft schemes shall be filed with the Stock Exchanges for the purpose of disclosures and the Stock Exchanges shall disseminate the Scheme documents on their websites.

Accordingly, we enclose herewith the following documents for the purpose of disclosure:

- Certified True Copy of the Scheme (as “**Annexure - A**”);
- Certified True Copy of the resolutions passed by the Board of the Transferor Companies and the Transferee Company at their respective meetings held on March 20, 2025, approving the aforesaid Scheme (as “**Annexure - B**”);

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 was submitted to the Stock Exchanges vide our letter dated March 20, 2025

We request you to kindly take the same on your record and disseminate the same on your website.

Thanking you.

Yours Faithfully,
For 3i Infotech Limited

Varika Rastogi

Varika Rastogi
Company Secretary
(Mem. No.: F7864)



Encl.: as above